

**MAINTOWER SICAV**

*Société d'investissement à capital variable organisée sous la forme d'une société anonyme*  
36, rue des Aubépines, L-8052 Bertrange  
Grand Duchy of Luxembourg  
R.C.S. Luxembourg: B159523  
(the **Company**)

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**CONVENING NOTICE TO THE EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF THE COMPANY TO BE HELD ON 20<sup>th</sup> MAY 2021 AT 16.30 (LUXEMBOURG TIME)**

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Dear shareholder,

You are hereby convened to an extraordinary general meeting of the shareholders of the Company (the **Meeting**), which will be held at 36, rue des Aubépines, L-8052 Bertrange, Grand Duchy of Luxembourg, on **20/05/2021 at 16:30 a.m.** (Luxembourg time), with the following agenda:

**AGENDA**

- (1) Appointment of ERNST&YOUNG SA as the statutory auditor of the Company respectively replacing previously appointed statutory auditor KPMG. The engagement shall be valid with effect as of January 2020 for the purposes of the following engagements:
  - Statutory audit of the financial statements of the Company for the year ended 31 December 2020;
  - Additional procedures set by the *Commission de Surveillance du Secteur Financier* (CSSF) to comply with Regulations and Circulars where the involvement of the statutory auditor, "Réviseur d'Entreprises Agréé" is required.

**ORGANISATION OF THE MEETING**

In compliance with article 21.9 of the articles of incorporation of the Company, the resolutions of the Meeting will be validly adopted by simple majority votes of validly cast votes, regardless of the proportion of the capital present and represented expressed at the relevant Meeting.

In order to be represented at the Meeting, please return the duly signed power of attorney attached as Appendix 1 to Zeus Asset Management S.A. at the latest on **19/05/2021 at 16.30 a.m.**

Please do not hesitate to contact Mr. FELLAG by e-mail to [m.fellag@zeus-am.lu](mailto:m.fellag@zeus-am.lu) or by phone to +352 2060221125 in case of questions.

Yours sincerely,

The board of directors of MainTower SICAV